



FIERA MILANO

Fiera Milano S.p.A.- Registered office, Milan, Piazzale Carlo Magno, 1
Administrative and operational headquarters Rho (Milan) S.S. Sempione, 28
Share capital Euro 42,147,437.00 fully paid up
Milan Register of Companies, Tax code and VAT number 13194800150 - R.E.A. 1623812

COMMUNICATION REGARDING THE CHANGE IN THE SHARE CAPITAL

In accordance with Article 85-bis of Consob resolution no. 11971 of 14 May 1999 and subsequent amendments, and pursuant to article 2.6.2, paragraph 1, section a) of the Regulations of markets organised and managed by Borsa Italiana S.p.A.

Milan, 13 January 2016.

Fiera Milano S.p.A. hereby gives notice of its new, fully paid up, capital structure, following the outcome of the share capital increase as approved by the extraordinary meeting of shareholders of 31 July 2015 as at the conclusion of the rights offer period, commencing 30 November 2015 and ending on 18 December 2015.

The share capital of Fiera Milano S.p.A. is therefore composed of no. 71,917,829 (seventy one million, nine hundred and seventeen thousand, eight hundred and twenty-nine) ordinary shares with no nominal value and totalling Euro 42,445,141.00 (forty two million, four hundred and forty-five thousand, one hundred and forty-one/00).

The Company has today deposited with the Companies' Register all details of the share capital subscribed at 18 December 2015, together with the Company's Articles of Association.

It should also be noted that at the conclusion of the offer on the market of the rights that were not taken up, there was a subsequent statement of the change in the ordinary share capital and the consequent amendments to the Articles.

The composition of the current share capital compared with the previous share capital structure is as follows:

	Current Share Capital			Previous Share Capital		
	Euro	No. of shares	Nominal value per share	Euro	No. of shares	Nominal value per share
Total of which:	42,445,141	71,917,829	No nominal value	42,147,437	42,147,437	No nominal value
Ordinary shares (with normal dividend rights: 01/01/2015) current coupon: no.8		71,917,829	No nominal value		42,147,437	No nominal value